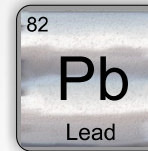
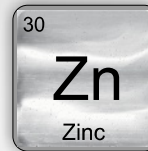


ZINC X RESOURCES

TSX.V: ZNX



ZincX Resources is a mineral exploration company focused on unlocking the potential of a future long-life mining district in the low-risk development environment of British Columbia, Canada.

AKIE PROJECT: CARDIAC CREEK DEPOSIT

Advancing a premier Zinc deposit

NI 43-101 Resource @ 5% Zn Cut-Off					Contained Metal		
Category	Tonnes (Millions)	Zn (%)	Pb (%)	Ag (g/t)	Zn (Blbs)	Pb (Blbs)	Ag (Moz)
Indicated	22.7	8.32	1.61	14.1	4.162	0.804	10.3
Inferred	7.5	7.04	1.24	12.0	1.169	0.205	2.9

2018 PEA Highlights

Pre-Tax		Post-Tax	
NPV _{7%}	IRR	NPV _{7%}	IRR
\$649M	35%	\$401M	27%

The PEA was prepared by JDS Mining and Energy. Base Case parameters for the PEA used: US\$1.21/lb Zn, US\$1.00/lb Pb, US\$16.50/oz Ag. The PEA is considered preliminary in nature and includes mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. Mineral resources that are not mineral reserves have not yet demonstrated economic viability. Due to the uncertainty that may be attached to mineral resources, it cannot be assumed that all or any part of a mineral resource will be upgraded to mineral reserves. Therefore, there is no certainty that the results concluded in the PEA will be realized.

A chronic shortage of zinc is being forecasted

“Consistent under investment in global exploration for primary Zn deposits”

“Long term outlook for Zn demand remains strong”

Teck Resources, Nov 2022 Supplemental Information Presentation, 90p.

Investment Highlights

- ◆ Cardiac Creek Deposit contains a gross in-situ resource of over 5 Billion lbs of Zn and over 1 Billion lbs of Pb
- ◆ The deposit is open at depth for expansion
- ◆ The Company has reported a robust and positive PEA on the Cardiac Creek deposit with strong economics
- ◆ 100% owned Akie Project with no encumbrances
- ◆ Dominant land holder within the Kechika Trough controlling >79,780Ha of highly prospective ground

Capital Structure (Feb 2024)

TSX.V: ZNX OTC: ZNCXF FSE: M9R

Low/High Range	\$0.055/\$0.135
Shares	187.9M
Options	12.3M
Warrants	0.0M
Working Capital	\$800K+

www.zincxresources.com

TSX.V: ZNX OTC: ZNCXF FSE: M9R

Management and Directors

Mr. Peeyush Varshney, LL.B.

CEO and Chairman
Principal and Director of Varshney Capital Corp., extensive public company experience.

Mr. Praveen Varshney, FCPA, FCA

CFO and Director
Principal and Director of Varshney Capital Corp., extensive public company experience.

Dr. John Thomas, Ph.D.

Metallurgist - Independent Director
Extensive project management experience;
VP Operations of other publicly listed junior mining companies.

Mr. Marco Strub

Portfolio Manager - Director
From 1997 to 2003 was a partner of Exulta AG and is currently a principal of Siron AG.

Mr. Hu Xinfu, P. Eng.

Independent Director
VP of Tongling Non-Ferrous Metals with over 25 years of experience in mining industry.
Principal of acquisitions and development for Tongling.

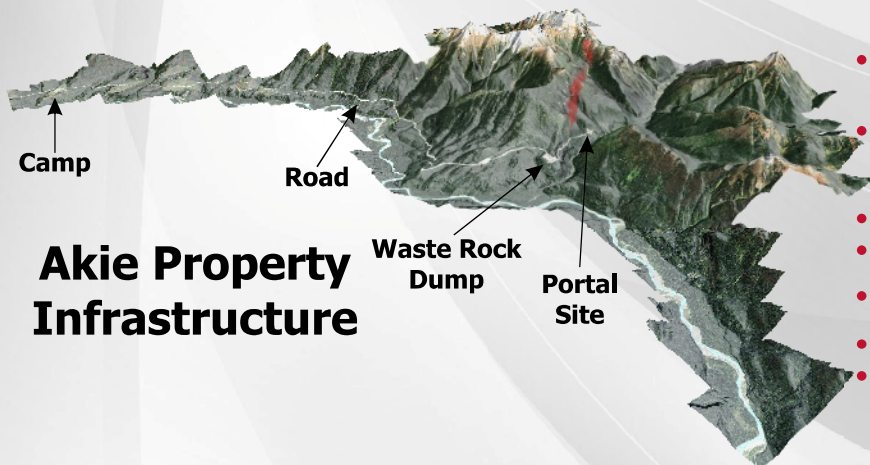
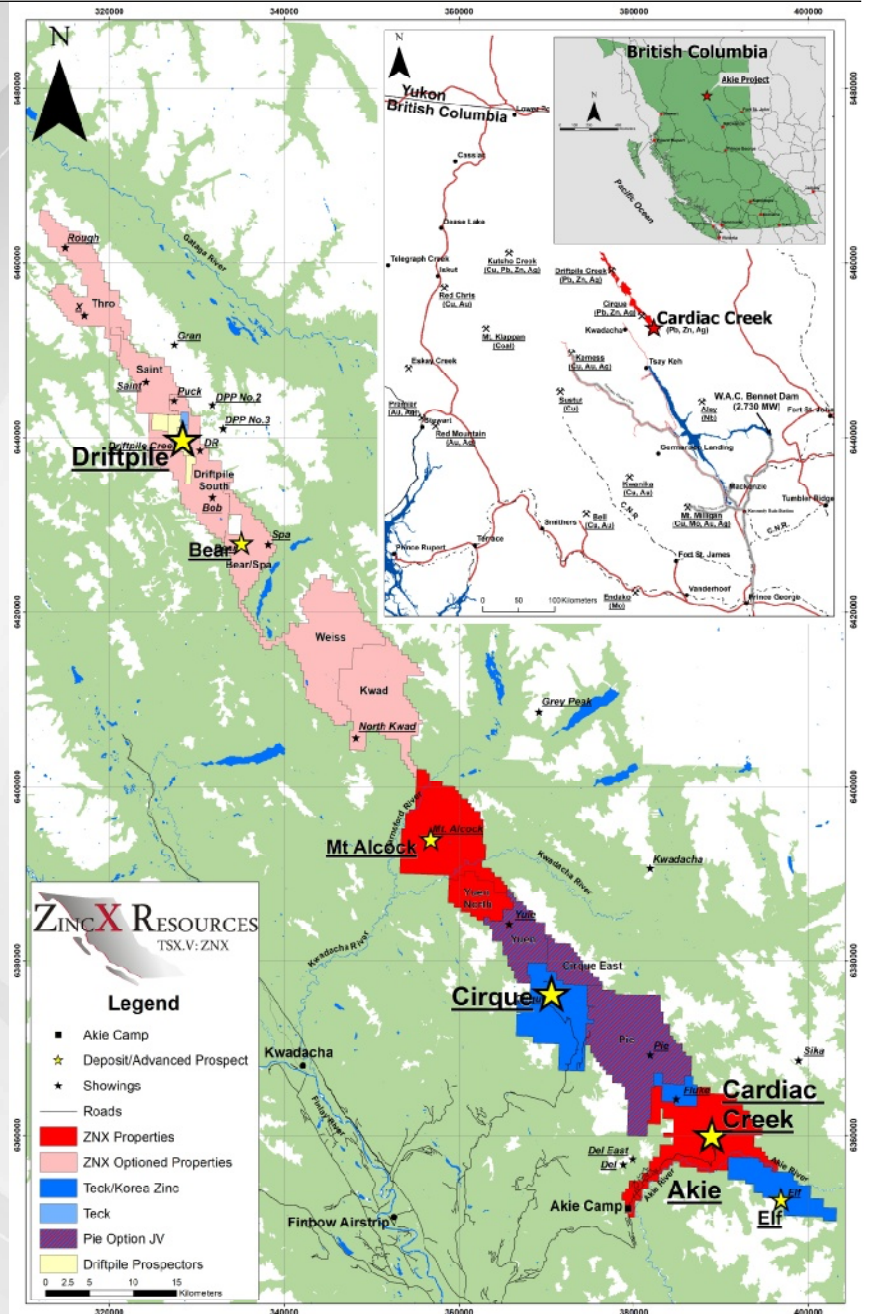
Mr. Ken MacDonald, P.Geo., Q.P.

VP Exploration
Over 30 years of experience in the mineral exploration sector and highly experienced with pre-feasibility and feasibility projects and all aspects of mine permitting

Critical Metals are vital to growing Canada's clean, modern economy

ZINC

Declared a critical metal in Canada & the United States



Akie Project:

- Existing infrastructure in the area is a key advantage. The Akie property is accessible by road. Rail access and WAC Bennett hydro dam located nearby
- High-grade, underground project. An environmentally preferred operation and easier permitting

Kechika Regional Exploration

- All properties cover prospective stratigraphy (same as Akie)
- Historic high-grade results at Mt. Alcock including 8.8 metres of 9.3% Zn+Pb (including 3.6 metres of 14.2% Zn+Pb)*
- Kechika Trough represents tremendous "Blue Sky" potential for additional discoveries
- Joint Venture formed with Teck and Korea Zinc on 3 properties (purple)
- Kechika North Project optioned to an arm's length third party (light red)

*1) Murrell, M., Roberts, V., 1990 Summary Report 1989 exploration Program on the Mt. Alcock Property, British Columbia Ministry of Energy, Mines and Petroleum Resources, Assessment Report 1989A & B, 130p.

ZincX Resources Corp.
Suite 2050, 1055 West Georgia St.
PO Box 11121, Royal Centre T: 604.684.2181
Vancouver, BC V6E 3P3 E: info@zincxresources.com

www.zincxresources.com