

ZINCX RESOURCES CORP.
Suite 2050 – 1055 West Georgia Street
Vancouver, British Columbia V6E 3P3
Telephone: 604-684-2181
Facsimile: 604-682-4768

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

Notice is hereby given that the Annual General Meeting (the “Meeting”) of the shareholders of ZincX Resources Corp. (the “Company”) will be held on Tuesday, December 17, 2024 at Suite 2050 – 1055 West Georgia Street, Vancouver, British Columbia, V6E 3P3, Canada, at the hour of 10:00 a.m. (local time in Vancouver, B.C.) for the following purposes:

1. To receive and consider the report of the directors;
2. To receive the Company’s audited consolidated financial statements for the financial year ended June 30, 2024 and the auditor’s reports thereon;
3. To appoint auditors for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors;
4. To fix the number of directors for the ensuing year at five and to elect directors for the ensuing year; and
5. To transact such further and other business as may be properly brought before the Meeting and any adjournment or postponement thereof.

all as more particularly set out in the attached Information Circular. The form of proxy accompanies this Notice. The audited consolidated financial statements, auditors’ report and management’s discussion and analysis have been delivered to those shareholders who indicated to the Company that they wished to receive copies of same.

The Directors have fixed the close of business on November 7, 2024 as the record date for determination of shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy. A shareholder who is unable to attend the Meeting in person and who wishes to ensure that their shares will be voted at the Meeting, is requested to complete, date and execute the enclosed form of Proxy and deliver it to the Company’s transfer agent, Computershare Investor Services Inc., 3rd Floor, 510 Burrard Street, Vancouver, British Columbia, V6C 3B9, not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time for holding the Meeting or any adjournment thereof.

NOTICE-AND-ACCESS

The Company has elected to use the notice-and-access provisions under National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* and National Instrument 51-102 – *Continuous Disclosure Obligations* (“**Notice-and-Access Provisions**”) for this Meeting. Notice-and-Access Provisions are a set of rules developed by the Canadian Securities Administrators that reduce the volume of materials that must be physically mailed to shareholders of the Company (“**Shareholders**”) by allowing the Company to post the Information Circular and any additional materials online. Under Notice-and-Access Provisions, instead of receiving printed copies of the Meeting materials, Shareholders will receive a Notice-and-Access notification containing details of the Meeting date, as well as information on how they can access the Meeting materials electronically. Shareholders will also receive a form of Proxy

(for registered shareholders) or a Voting Instruction Form (for beneficial shareholders), allowing each shareholder to submit their vote by proxy at the Meeting. Electronic delivery reduces paper consumption, which is consistent with the Company's environmental commitments, and also reduces the Company's printing and mailing costs. The Information Circular is available at visiting the Company's website at www.zincxresources.com; or under the Company's profile on SEDAR at www.sedarplus.com. Any Shareholder who wishes to receive a paper copy of the Information Circular should make a request by telephone at 1-855-684-2181 or by email at info@zincxresources.com. A Shareholder may also use the number noted above to obtain additional information about the Notice-and-Access Provisions. Under Notice-and-Access Provisions, meeting related materials will be available for viewing for up to one year from the date of posting and a paper copy of the materials can be requested at any time during this period. In order to allow for reasonable time to be allotted for a Shareholder to receive and review a paper copy of the Information Circular before the deadline to submit a proxy (described in the Information Circular), any Shareholder wishing to request a paper copy of the Information Circular as described above should ensure such request is received no later than December 9, 2024.

Before voting, Shareholders are reminded to review the Information Circular online at the Company's website address at www.zincxresources.com. Shareholders may also choose to receive a printed copy of the Information Circular by following the procedures set out herein.

DATED at Vancouver, British Columbia, this 7th day of November, 2024

BY ORDER OF THE BOARD OF DIRECTORS

"Peeyush Varshney"

Peeyush Varshney, LL.B
Chief Executive Officer and Director